

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name		<b>2</b> Issuer's employer identification number (EIN)	
Touchstone Strategic Trust - Touchstone International Growth Fund		XX-XXXXXXX	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
Touchstone Investments	1-800-543-0407	TI-CONTACT@TOUCHSTONEINVESTMENTS.COM	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact		<b>7</b> City, town, or post office, state, and ZIP code of contact	
P.O. BOX 9878		Providence, RI 02940-8078	
<b>8</b> Date of action		<b>9</b> Classification and description	
6/21/24		Regulated Investment Company - Class A, Class C, Class Y, and Institutional shares	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)
See Attachment A	N/A	See Attachment A	N/A

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

On 6/21/24 Touchstone Funds Group Trust - Touchstone Sands Capital International Growth Equity Fund acquired all of the assets and assumed all of the liabilities of the issuer in exchange for voting shares of beneficial interest. (Details below) Pursuant to the same plan, the issuer liquidated and dissolved shortly after the transaction. The merger of Touchstone Strategic Trust - Touchstone International Growth Fund qualifies as a tax-free reorganization within the meaning of Internal Revenue Code §368(a)

The exchange is based on the number and value of shares outstanding at the close of business on 6/21/24 (Valuation Date).  
 The merger effective date is 6/21/24 (Closing Date).

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**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ A shareholder's aggregate basis in the shares of Touchstone Funds Group Trust - Touchstone Sands Capital International Growth Equity Fund they received in exchange for their shares of Touchstone Strategic Trust - Touchstone International Growth Fund will be the same as their aggregate basis in shares of the Touchstone Strategic Trust - Touchstone International Growth Fund. The number of Touchstone Funds Group Trust - Touchstone Sands Capital International Growth Equity Fund that were received for each share of Touchstone Strategic Trust - Touchstone International Growth Fund surrendered in the exchange is as follows: 1.638028 Touchstone Sands Capital International Growth Equity Fund class A share for one Touchstone International Growth Fund class A share. 1.518443 Touchstone Sands Capital International Growth Equity Fund class C share for one Touchstone International Growth Fund class C share. 1.686068 Touchstone Sands Capital International Growth Equity Fund class Y share for one Touchstone International Growth Fund class Y share. 1.698886 Touchstone Sands Capital International Growth Equity Fund Institutional share for one Touchstone International Growth Fund Institutional share.

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**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ There was no change in aggregate basis as a result of the above described organizational action. The net asset value of Touchstone International Growth Fund shares that were surrendered in the exchange for each share of Touchstone Sands Capital International Growth Equity Fund is as follows: A Shares - the net asset value for each share surrendered from Touchstone International Growth Fund was \$13.5763. The net asset value for each share received from Touchstone Sands Capital International Growth Equity Fund was \$8.2882. C Shares - The net asset value for each share surrendered from Touchstone International Growth Fund was \$12.8559. The net asset value for each share received from Touchstone Sands Capital International Growth Equity Fund was \$8.4665. Y Shares - The net asset value for each share surrendered from Touchstone International Growth Fund was \$14.0006. The net asset value for each share received from Touchstone Sands Capital International Growth Equity Fund was \$8.3037. Institutional Shares - The net asset value for each share surrendered from Touchstone International Growth Fund was \$14.1276. The net asset value for each share received from Touchstone Sands Capital International Growth Equity Fund was \$8.3159. The net asset values above are as of the close of business on 6/21/24

**Part II Organizational Action** (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
Internal Revenue Code §368(a), §368(b), §358, §354

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**18** Can any resulting loss be recognized? ▶ \_\_\_\_\_  
There was no gain or loss on the transaction. Accordingly, each investor's aggregate basis in the shares of Touchstone Funds Group Trust - Touchstone Sands Capital International Growth Equity Fund received in the exchange will be the same as the aggregate basis in their shares of Touchstone Strategic Trust - Touchstone International Growth Fund surrendered.

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_  
The above described organizational action is reportable in tax year 2024.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_  
Print your name ▶ \_\_\_\_\_ Title ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	WILLIAM CHAPMAN				P01353304
	Firm's name ▶	THE BANK OF NEW YORK MELLON		Firm's EIN ▶	13-5160382
	Firm's address ▶	118 FLANDERS ROAD, WESTBOROUGH MA 01581		Phone no.	508-871-4462

**Touchstone International Growth Fund**

<b><u>Share Class</u></b>	<b><u>Box 10, CUSIP</u></b>	<b><u>Box 12, Ticker Symbol</u></b>
Class A	89154X427	TNSAX
Class C	89154X419	TNSCX
Class Y	89154X393	TNSYX
Institutional	89154X385	TNSIX

**Touchstone Sands Capital International Growth Equity Fund**

<b><u>Share Class</u></b>	<b><u>Box 10, CUSIP</u></b>	<b><u>Box 12, Ticker Symbol</u></b>
Class A	89155H579	TPYAX
Class C	89155H561	TPYCX
Class Y	89155H553	TPYYX
Institutional	89155T532	TPYIX